

**Don't Put it OFF!
Protect Yourself and Your Family
in the Event Something Should
Happen To You!**

If you have minor or special needs children, you need a **will** to name a guardian to care for them if something were to happen to you;

If you are married or single, you need a **power of attorney** and **healthcare directive** to ensure that your spouse or a loved one of *your choice* makes decisions for you if you become incapacitated;

If you own your own home or have assets over \$10,000, you are likely to want a **revocable living trust** to avoid the costs and delays associated with probate.

Goyette & Associates, Inc., has over fifteen years of experience representing the legal needs of California's public employees and has made a commitment to provide high quality yet affordable estate planning services for its clients.



**Contact Rafael Ruano
(888) 993-1600**

rruano@goyette-assoc.com
with questions and to schedule your free consultation

Estate Security and Protection System

Step 1: Education & Assessing Needs

We are always available to answer your questions about estate planning. Once you are ready to move forward, you fill out a simple questionnaire for us to assess your needs and provide you a set of options.

Step 2: Free Consultation

Before committing to anything, you (and your spouse if married) will meet with our estate planning attorney, Rafael Ruano, for a free consultation. Phone consultations are also available.

Step 3: Drafting, Execution & Funding

If you decide to retain Goyette & Associates, Inc., we will prepare the necessary documents to meet your goals. We will meet with you and assist you in executing and implementing all documents.

Step 4: Annual Review

We will communicate with you annually to follow up regarding any changes that may affect your estate plan.

**30% DISCOUNT for
Association Members
for Living Trust Packages.***

Single Individual

\$1500 - \$450 Association Discount = \$1050

Joint/Married

\$2000 - \$600 Association Discount = \$1400

*Trust Packages include related documents; pour over will(s), deed transfers in CA, advanced healthcare directive(s), and durable power(s) of attorney. Additional fees may apply for complex or large estates and for out of state deed transfers.



Goyette & Associates, Inc. - Estate Planning Information Request Card

Please fill out the short form below and return to Goyette & Associates, Inc., for more information. You will be contacted by a Goyette & Associates, Inc., representative that can answer your estate planning questions and get you started with your estate planning process.

Name: _____ Are You Married? Yes No

Address: _____ Do You Have Children? Yes No

City: _____ Zip: _____ Do You Own a Home? Yes No

Contact Phone: _____ Association: _____

Email Contact (please print carefully): _____

Your information is confidential and will be used solely to contact you for the purpose of providing legal services.